STATE TRUSTS FOR MENTAL HEALTH

POSSIBILITIES FOR LONG-TERM COMMITMENTS FROM STATE GOVERNMENT FOR TRUST FUNDING
AGENDA
I. WHAT IS A TRUST
II. STATES CURRENTLY WITH TRUSTS
III. STEPS TO GET THE MOVEMENT GOING
I. WHAT IS A TRUST
STATE MENTAL HEALTH TRUST - DEFINED

• STATE RESOURCE SELECTED THAT WOULD BE MANAGED TO GENERATE INCOME TO HELP PAY FOR A COMPREHENSIVE AND INTEGRATED MENTAL HEALTH PROGRAM

• PROVIDES HEALTH AND SOCIAL CARE SERVICES FOR PEOPLE WITH MENTAL HEALTH DISORDERS

II. STATES WITH MENTAL HEALTH TRUSTS
II. STATES WITH MENTAL HEALTH TRUSTS

- ALASKA MENTAL HEALTH TRUST AUTHORITY (http://www.mhtrust.org)
- MONTANA MENTAL HEALTH TRUST (http://www.mmht.org)
- NORTH CAROLINA
- MISSOURI
- VIRGINIA
- ALABAMA
ALASKA MENTAL HEALTH TRUST AUTHORITY

(HTTP://WWW.MHTRUST.ORG)

• CONGRESS PASSED THE ALASKA MENTAL HEALTH ENABLING ACT OF 1956

• OPERATES MUCH LIKE A PRIVATE FOUNDATION, USING ITS RESOURCES TO ENSURE THAT ALASKA HAS A COMPREHENSIVE INTEGRATED MENTAL HEALTH PROGRAM

• FOCUS AREAS:
  - HOUSING AND LONG-TERM SERVICES & SUPPORTS
  - WORKFORCE DEVELOPMENT
  - DISABILITY JUSTICE
  - SUBSTANCE ABUSE PREVENTION & TREATMENT
  - BENEFICIARY EMPLOYMENT & ENGAGEMENT
MONTANA MENTAL HEALTH TRUST

(HTTP://WWW.MMHT.ORG)

• PHARMA SETTLEMENTS (ELI LILLY & ASTRAZENECA) OF $9.5 MILLION — WENT INTO THE MENTAL HEALTH SETTLEMENT TRUST.

• MONEY FROM THE TRUST FUND WILL BE USED TO PAY FOR MENTAL HEALTH PROGRAMS OR SERVICES THAT MEET CRITERIA SET OUT IN THE SETTLEMENT AGREEMENT.

• EMPHASIS ON:
  - COMMUNITY CRISIS INTERVENTION TEAMS
  - OUTREACH SERVICES IN DETENTION CENTERS
  - MENTAL HEALTH TREATMENT COURTS
  - MENTAL HEALTH PROGRAMS FOR THOSE REENTERING SOCIETY FROM THE CRIMINAL JUSTICE SYSTEM
  - INTEGRATION OF BEHAVIORAL HEALTH AND PRIMARY MEDICAL CARE.

• ANNUAL RFPS SOLICITED
NORTH CAROLINA – GENERAL STATUTE 1 43C-9-2 ON THE TRUST FUND

- **For Mental Health, Developmental Disabilities, and Substance Abuse Services and Bridge Funding Needs**
- **For State Fiscal Year (SFY) 2015, July 1, 2014 to June 30, 2015, there were no Mental Health Trust Fund (MHTF) expenditures made from the Division of Mental Health, Developmental Disabilities, and Substance Abuse Services’ (Division) budget.**
- **Per the Office of State Budget and Management, the June 30, 2015 balance available to the Division to spend for one-time service needs for SFY 2016 is $172,684.21.**
MISSOURI – STATUTE SECTION 630.330

• EACH FACILITY MAY RECEIVE AND ADMINISTER GRANTS (OTHER THAN FROM THE FEDERAL GOVERNMENT) GIFTS, DONATIONS, DEVISES OR BEQUESTS OF MONEY OR OTHER REAL OR PERSONAL PROPERTY, AS WELL AS ANY INCOME OR INTEREST EARNED ON THE GIFTS OR BEQUESTS ("GIFTS").

• FACILITIES SHALL DEPOSIT RECEIPTS OF MONEY IN THE STATE TREASURY TO THE CREDIT OF THE MENTAL HEALTH TRUST FUND ("FUND")

• FACILITIES SHALL MAKE DISBURSEMENTS UNDER THE USUAL STATE PROCEDURES BY INPUTTING PAYMENT VOUCHERS INTO THE SAMII SYSTEM, CHARGING THE MENTAL HEALTH TRUST FUND
VIRGINIA - § 37.2-318 OF THE CODE OF VIRGINIA

• ESTABLISHED PURSUANT TO § 37.2-318 OF THE CODE OF VIRGINIA IN 2016 SESSION

• $1.5 MILLION THE SECOND YEAR FROM PROCEEDS FROM SALE OF LAND AT STATE TRAINING CENTERS

• USED FOR ONE-TIME CAPITAL AND TRANSITION COSTS ASSOCIATED WITH THE DEVELOPMENT OF TWO COMMUNITY-BASED WAIVER GROUP HOMES AND/OR COMMUNITY-BASED INTERMEDIATE CARE FACILITIES FOR INDIVIDUALS WITH INTELLECTUAL DISABILITIES WHO ARE TRANSITIONING TO COMMUNITY LIVING FROM EITHER SOUTHWESTERN VIRGINIA TRAINING CENTER OR CENTRAL VIRGINIA TRAINING CENTER

• EXPENDITURES OF ANY REMAINING BALANCES IN THE BEHAVIORAL HEALTH AND DEVELOPMENTAL SERVICES TRUST FUND
ALABAMA MENTAL HEALTH TRUST FUND

• A SPECIAL FUND THAT IS COMPRISED OF RECEIPTS FROM CERTAIN PUBLIC UTILITIES TAXES, CONTRACTORS GROSS RECEIPTS TAX, DISTILLERS AND WHISKEY TAX PROFITS, INSURANCE PREMIUM TAXES, AS WELL AS FEDERAL FUNDS

• MAJOR OPERATING FUND OF THE DEPARTMENT OF MENTAL HEALTH

• RECEIVES ANNUAL APPROPRIATIONS FROM THE STATE GENERAL FUND AND THE EDUCATION TRUST FUND
III. STEPS TO GET THE MOVEMENT GOING

You don't have to see the whole staircase, just take the first step.
STEPS TO INITIATE DEVELOPMENT OF STATE MENTAL HEALTH TRUST FUNDS

• IDENTIFY A STATE RESOURCE (NATURAL OR OTHER)
• LAW SUITS – STATE AND FEDERAL ATTORNEY GENERALs
• LEGISLATION
• PERSON OR FOUNDATION OF INFLUENCE AND MEANS
• ?
• ?
• ?
• ?