

The background of the slide is a light gray gradient with several realistic water droplets of various sizes scattered across it. The droplets have highlights and shadows, giving them a three-dimensional appearance. The main title is centered in a large, bold, black sans-serif font.

STATE TRUSTS FOR MENTAL HEALTH

POSSIBILITIES FOR LONG-TERM COMMITMENTS FROM STATE
GOVERNMENT FOR TRUST FUNDING

AGENDA

I. WHAT IS A TRUST

II. STATES

CURRENTLY WITH
TRUSTS

III. STEPS TO GET
THE MOVEMENT
GOING

The logo for Trustfund is presented within a blue rectangular frame that has a white border and a white diagonal line in the top right corner, resembling a document or a folder tab. The word "Trustfund" is written in a blue, 3D-style font with a white outline and a slight shadow, centered within the frame.

Trustfund

I. WHAT IS A TRUST



STATE MENTAL HEALTH TRUST - DEFINED

- STATE RESOURCE SELECTED THAT WOULD BE MANAGED TO GENERATE INCOME TO HELP PAY FOR A COMPREHENSIVE AND INTEGRATED MENTAL HEALTH PROGRAM
- PROVIDES HEALTH AND SOCIAL CARE SERVICES FOR PEOPLE WITH MENTAL HEALTH DISORDERS
- MENTAL HEALTH AND THE ROLE OF THE STATES: SERIOUS MENTAL COSTS THE COUNTRY ABOUT \$200 BILLION IN LOST EARNINGS ANNUALLY (THE PEW CHARITABLE TRUSTS AND THE JOHN D. AND CATHERINE T. MACARTHUR FOUNDATION JUNE 2015 - [HTTP://WWW.PEWTRUSTS.ORG/EN/RESEARCH-AND-ANALYSIS/REPORTS/2015/06/MENTAL-HEALTH-AND-THE-ROLE-OF-THE-STATES](http://www.pewtrusts.org/en/research-and-analysis/reports/2015/06/mental-health-and-the-role-of-the-states))

II. STATES WITH MENTAL HEALTH TRUSTS



II. STATES WITH MENTAL HEALTH TRUSTS

- ALASKA MENTAL HEALTH TRUST AUTHORITY ([HTTP://WWW.MHTRUST.ORG](http://www.mhtrust.org))
- MONTANA MENTAL HEALTH TRUST ([HTTP://HTTP://WWW.MMHT.ORG](http://http://www.mmht.org))
- NORTH CAROLINA
- MISSOURI
- VIRGINIA
- ALABAMA

ALASKA MENTAL HEALTH TRUST AUTHORITY

([HTTP://WWW.MHTRUST.ORG](http://www.mhtrust.org))

- CONGRESS PASSED THE ALASKA MENTAL HEALTH ENABLING ACT OF 1956
- OPERATES MUCH LIKE A PRIVATE FOUNDATION, USING ITS RESOURCES TO ENSURE THAT ALASKA HAS A COMPREHENSIVE INTEGRATED MENTAL HEALTH PROGRAM
- FOCUS AREAS:
 - HOUSING AND LONG-TERM SERVICES & SUPPORTS
 - WORKFORCE DEVELOPMENT
 - DISABILITY JUSTICE
 - SUBSTANCE ABUSE PREVENTION & TREATMENT
 - BENEFICIARY EMPLOYMENT & ENGAGEMENT

MONTANA MENTAL HEALTH TRUST

([HTTP://WWW.MMHT.ORG](http://www.mmht.org))

- PHARMA SETTLEMENTS (ELI LILLY & ASTRAZENECA) OF \$9.5 MILLION — WENT INTO THE MENTAL HEALTH SETTLEMENT TRUST.
- MONEY FROM THE TRUST FUND WILL BE USED TO PAY FOR MENTAL HEALTH PROGRAMS OR SERVICES THAT MEET CRITERIA SET OUT IN THE SETTLEMENT AGREEMENT.
- EMPHASIS ON:
 - COMMUNITY CRISIS INTERVENTION TEAMS
 - OUTREACH SERVICES IN DETENTION CENTERS
 - MENTAL HEALTH TREATMENT COURTS
 - MENTAL HEALTH PROGRAMS FOR THOSE REENTERING SOCIETY FROM THE CRIMINAL JUSTICE SYSTEM
 - INTEGRATION OF BEHAVIORAL HEALTH AND PRIMARY MEDICAL CARE.
- ANNUAL RFPS SOLICITED

NORTH CAROLINA – GENERAL STATUTE 1 43C-9-2 ON THE TRUST FUND

- FOR MENTAL HEALTH, DEVELOPMENTAL DISABILITIES, AND SUBSTANCE ABUSE SERVICES AND BRIDGE FUNDING NEEDS
- FOR STATE FISCAL YEAR (SFY) 2015, JULY 1, 2014 TO JUNE 30, 2015, THERE WERE NO MENTAL HEALTH TRUST FUND (MHTF) EXPENDITURES MADE FROM THE DIVISION OF MENTAL HEALTH, DEVELOPMENTAL DISABILITIES, AND SUBSTANCE ABUSE SERVICES' (DIVISION) BUDGET.
- PER THE OFFICE OF STATE BUDGET AND MANAGEMENT, THE JUNE 30, 2015 BALANCE AVAILABLE TO THE DIVISION TO SPEND FOR ONE-TIME SERVICE NEEDS FOR SFY 2016 IS \$172,684.21.

MISSOURI – STATUTE SECTION 630.330

- EACH FACILITY MAY RECEIVE AND ADMINISTER GRANTS (OTHER THAN FROM THE FEDERAL GOVERNMENT) GIFTS, DONATIONS, DEVISES OR BEQUESTS OF MONEY OR OTHER REAL OR PERSONAL PROPERTY, AS WELL AS ANY INCOME OR INTEREST EARNED ON THE GIFTS OR BEQUESTS ("GIFTS").
- FACILITIES SHALL DEPOSIT RECEIPTS OF MONEY IN THE STATE TREASURY TO THE CREDIT OF THE MENTAL HEALTH TRUST FUND ("FUND")
- FACILITIES SHALL MAKE DISBURSEMENTS UNDER THE USUAL STATE PROCEDURES BY INPUTTING PAYMENT VOUCHERS INTO THE SAMII SYSTEM, CHARGING THE MENTAL HEALTH TRUST FUND

VIRGINIA - § 37.2-318 OF THE CODE OF VIRGINIA

- ESTABLISHED PURSUANT TO § 37.2-318 OF THE CODE OF VIRGINIA IN 2016 SESSION
- \$1.5 MILLION THE SECOND YEAR FROM PROCEEDS FROM SALE OF LAND AT STATE TRAINING CENTERS
- USED FOR ONE-TIME CAPITAL AND TRANSITION COSTS ASSOCIATED WITH THE DEVELOPMENT OF TWO COMMUNITY-BASED WAIVER GROUP HOMES AND/OR COMMUNITY-BASED INTERMEDIATE CARE FACILITIES FOR INDIVIDUALS WITH INTELLECTUAL DISABILITIES WHO ARE TRANSITIONING TO COMMUNITY LIVING FROM EITHER SOUTHWESTERN VIRGINIA TRAINING CENTER OR CENTRAL VIRGINIA TRAINING CENTER
- EXPENDITURES OF ANY REMAINING BALANCES IN THE BEHAVIORAL HEALTH AND DEVELOPMENTAL SERVICES TRUST FUND

ALABAMA MENTAL HEALTH TRUST FUND

- A SPECIAL FUND THAT IS COMPRISED OF RECEIPTS FROM CERTAIN PUBLIC UTILITIES TAXES, CONTRACTORS GROSS RECEIPTS TAX, DISTILLERS AND WHISKEY TAX PROFITS, INSURANCE PREMIUM TAXES, AS WELL AS FEDERAL FUNDS
- MAJOR OPERATING FUND OF THE DEPARTMENT OF MENTAL HEALTH
- RECEIVES ANNUAL APPROPRIATIONS FROM THE STATE GENERAL FUND AND THE EDUCATION TRUST FUND

III. STEPS TO GET
THE MOVEMENT
GOING



STEPS TO INITIATE DEVELOPMENT OF STATE MENTAL HEALTH TRUST FUNDS

- IDENTIFY A STATE RESOURCE (NATURAL OR OTHER)
- LAW SUITS – STATE AND FEDERAL ATTORNEY GENERALS
- LEGISLATION
- PERSON OR FOUNDATION OF INFLUENCE AND MEANS
- ?
- ?
- ?